

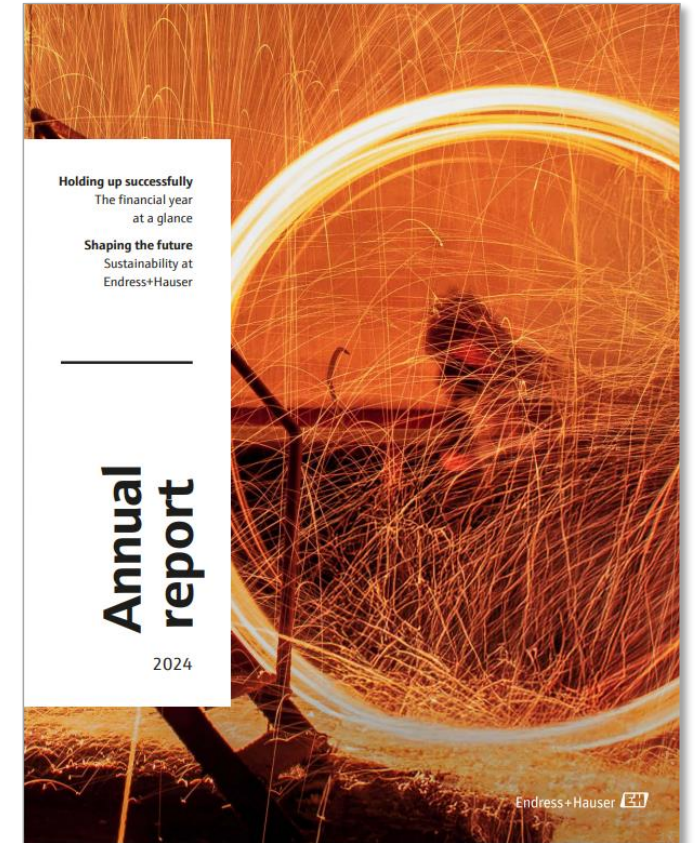
Facts & figures

The 2024 financial year at a glance

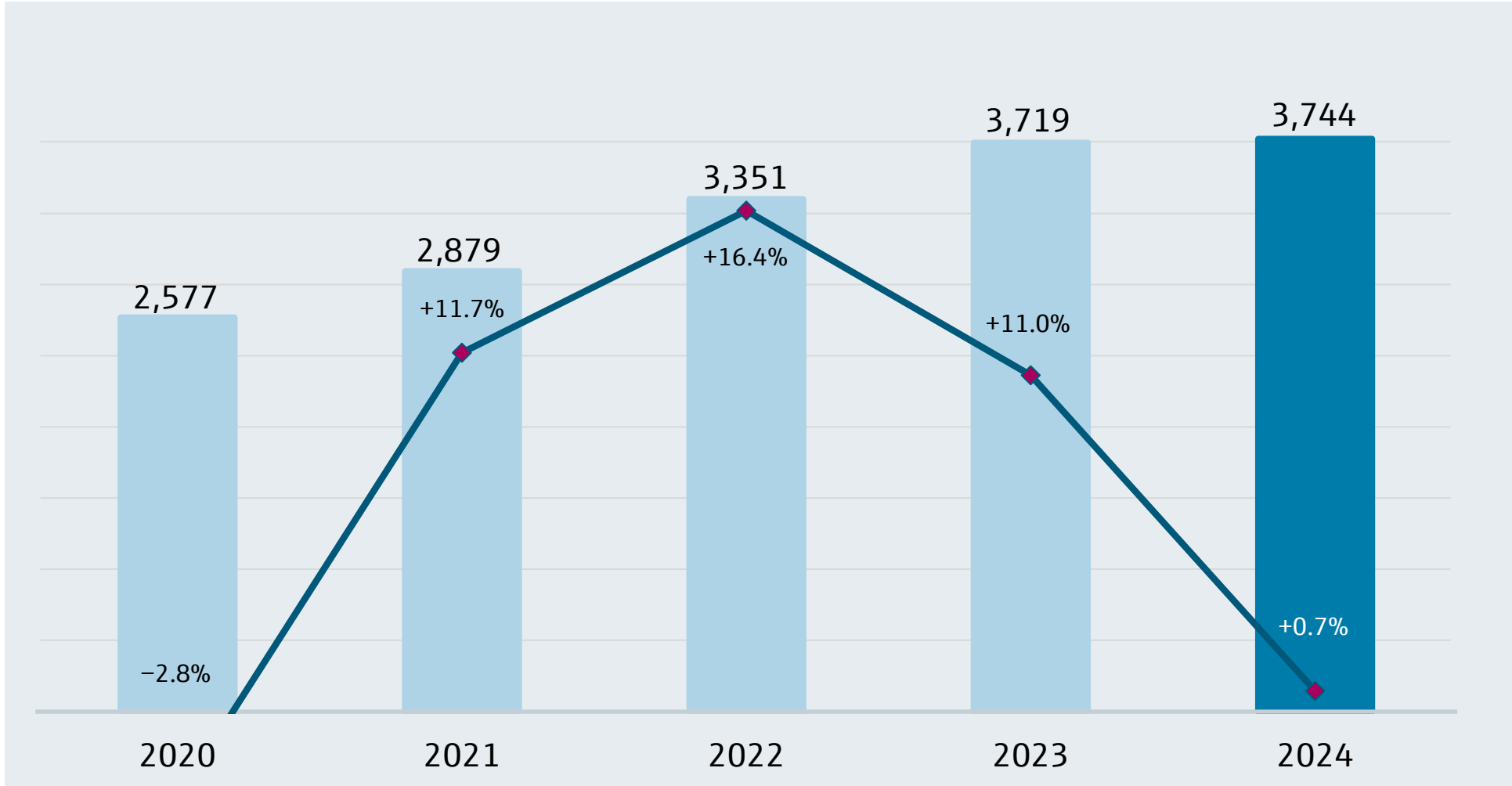


Annual report 2024

- Based on International Financial Reporting Standards (IFRS)
- In EUR
- Relates to the Group's operating business



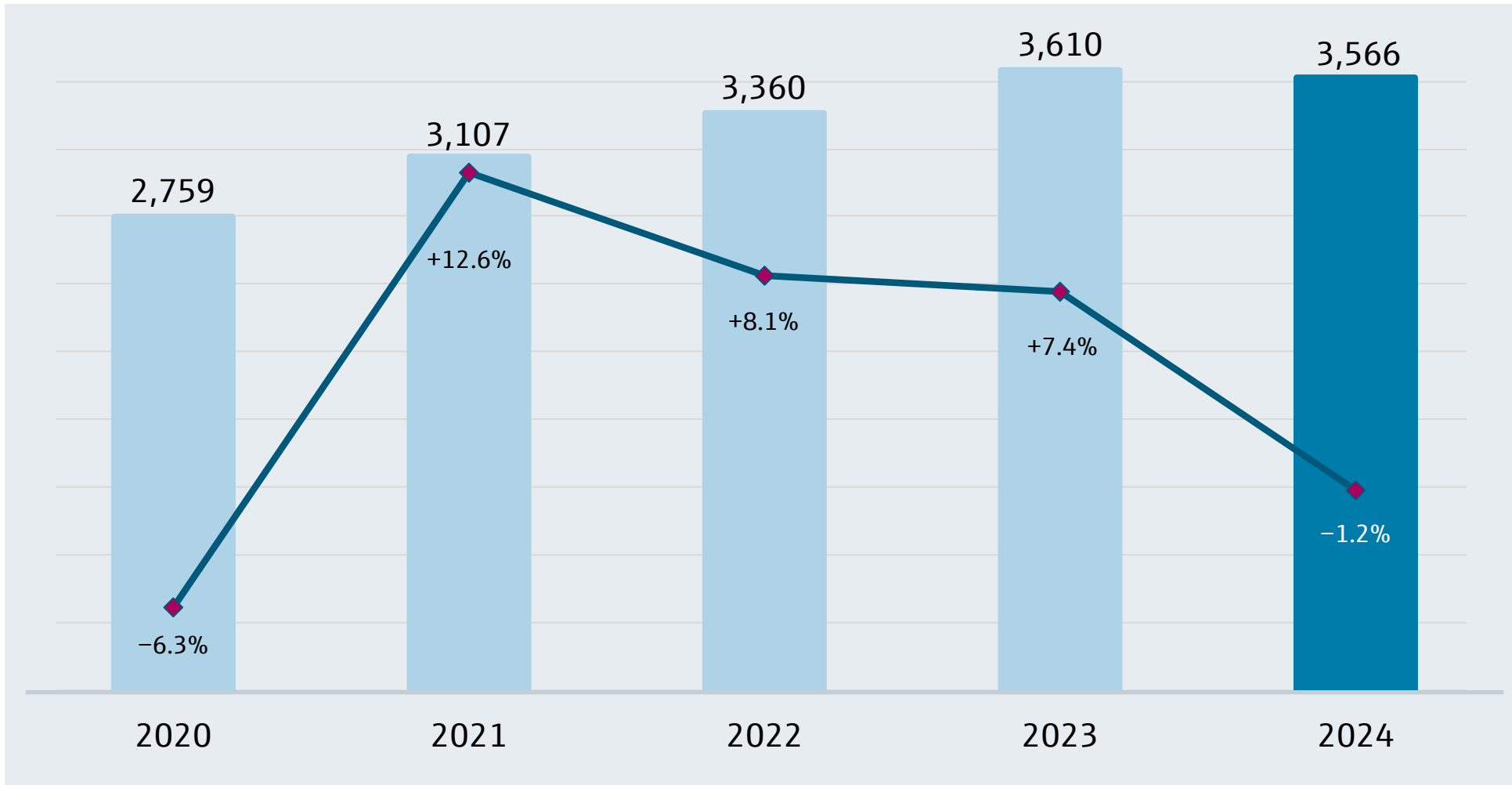
Net sales 2020–2024 (EUR in millions)



Net sales development

EUR in millions	2024	2023
Net sales	3,744	3,719
Growth rate	0.7%	11.0%
Comparable growth	1.3%	14.8%
Acquisition, divestment	0.0%	−1.0%
Currency effects	−0.6%	−2.8%

Net sales 2020–2024 (CHF in millions)



Net sales by region

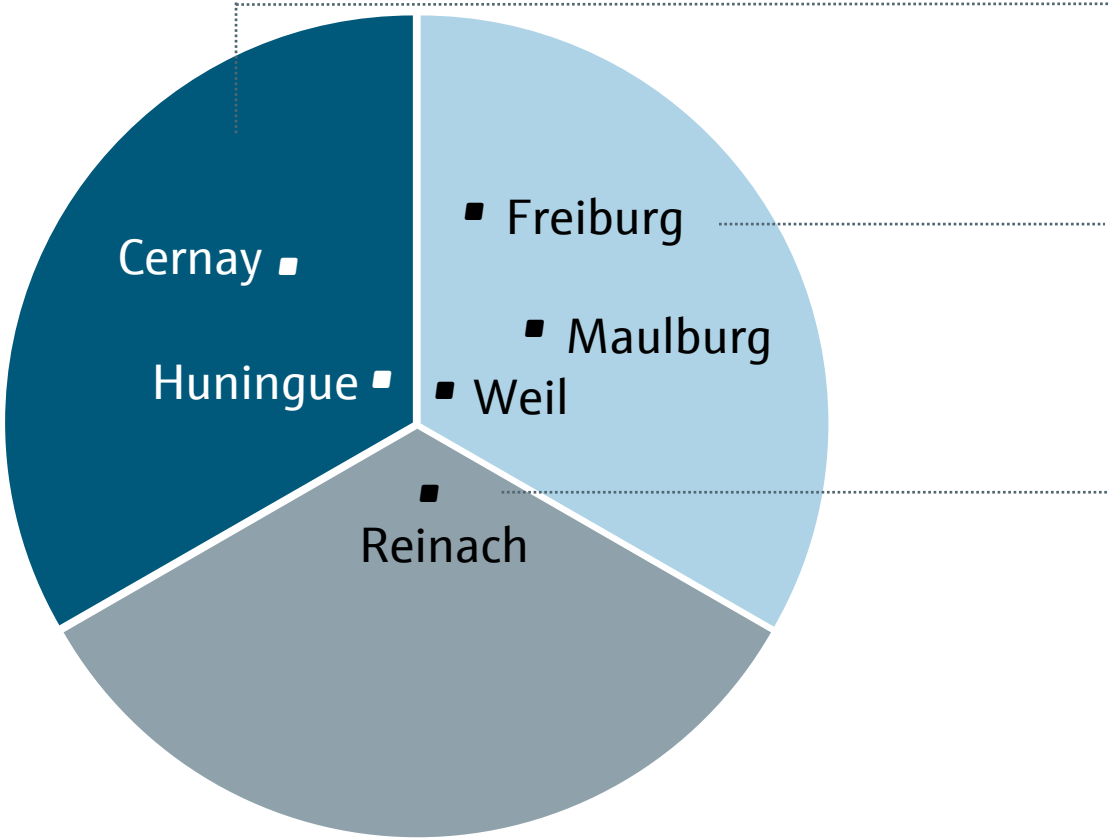
EUR in millions	2024	2023	Variation
Net sales	3,744	3,719	0.7%
Europe	1,484	1,497	-0.9%
Asia-Pacific	1,092	1,114	-1.9%
Americas	993	953	4.2%
Africa, Middle East	175	155	13.3%

Employees by region

as of 31 December	2024	2023	Variation
Group	17,046	16,532	+514
			+3.1%
Europe	11,577	11,322	+255
of which are Basel region	6,022	5,852	+170
Asia-Pacific	3,100	2,924	+176
Americas	2,075	1,992	+83
Africa, Middle East	294	294	+0

Companies and employees in the Basel region

31 Dec 2024 vs 31 Dec 2023



Total	6,023	+171
France	723	+34
Cernay	547	+34
Huningue	176	+0
Germany	2,971	+89
Maulburg	2,126	+29
Weil	611	+49
Freiburg	234	+11
Switzerland	2,329	+48
Reinach	2,329	+48

Profit & loss statement – key ratios

EUR in millions	2024	2023	Variation
Net sales	3,744	3,719	0.7%
Operating expenses	3,231	3,200	0.9%
of which			
Purchased goods and services	1,044	1,031	1.3%
Personnel expenses	1,374	1,358	1.2%
Depreciation and amortization	170	180	–5.7%
Other operating expenses	643	631	1.9%

Profit & loss statement – key ratios

EUR in millions	2024	2023	Variation
Net sales	3,744	3,719	0.7%
Operating expenses	3,231	3,200	0.9%
Operating profit (EBIT)	562	573	–2.0%
Operating margin	15.0%	15.4%	
Net financial result	–26.1	–33.6	–22.5%
of which			
Interest result	–5.2	–3.6	
Net foreign exchange gains/losses	–21.7	–29.8	
Result from financial assets	0.9	–0.3	

Profit & loss statement – key ratios

EUR in millions	2024	2023	Variation
Operating profit (EBIT)	562	573	–2.0%
Net financial result	–26.1	–33.6	–22.5%
Results from associated companies	–8.8	–2.2	–291.3%
Profit before taxes (EBT)	527	537	–1.9%
Return on sales (ROS)	14.1%	14.4%	–0.3 pts.
Net income	408	409	–0.2%
Effective tax rate	22.6%	23.9%	–1.3 pts.
Productivity factor	1.41	1.42	–0.01 pts.

Balance statement – key ratios

EUR in millions	2024	2023	Variation
Total assets	4,256	3,952	7.7%
Non-current assets	1,837	1,673	9.8%
of which tangible fixed assets	1,527	1,346	13.5%
Current assets	2,419	2,279	6.1%
of which			
Inventories	580	620	–6.4%
Trade accounts receivable	687	638	7.6%
Other receivables	373	134	178.5%
Short-term financial assets	23	218	–89.7%
Cash and cash equivalents	745	655	13.8%

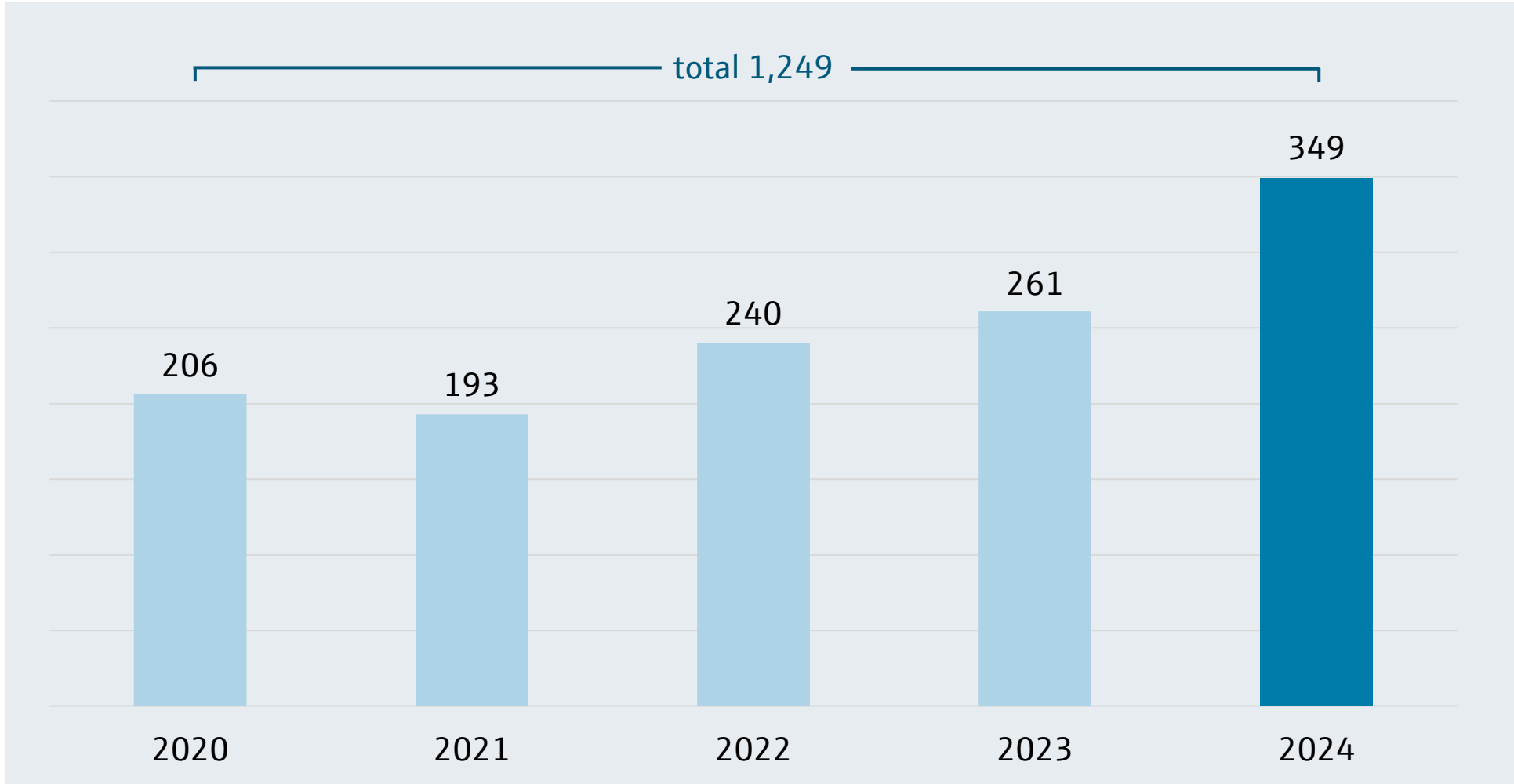
Balance statement – key ratios

EUR in millions	2024	2023	Variation
Total assets	4,256	3,952	7.7%
Equity	2,267	2,178	4.1%
Equity ratio	53.3%	55.1%	–1.8 pts.
Liabilities	1,989	1,775	12.1%
of which			
Bank loans	0	0	
Leasing	81	70	16.3%
Loans from related parties	1,193	918	30.0%
Retirement benefit obligations	39	50	–21.4%
Other employee benefit liabilities	173	205	–15.6%

Research & development, capital expenditure

EUR in millions	2024	2023	Variation
Research & development	276	268	3.0%
as % of net sales	7.4%	7.2%	0.2 pts.
Capital expenditure	349	261	34.1%
Depreciation and amortization	170	180	-5.7%

Capital expenditure 2020–2024 (EUR in millions)



Capital expenditure in the Basel region

EUR in millions	Plan 2025	2024
France	27.9	17.6
Endress+Hauser Flow, Cernay	17.3	10.3
Endress+Hauser France, Huningue and Cernay	10.6	7.3
Germany	84.2	39.3
Endress+Hauser Level+Pressure, Maulburg	67.5	34.7
Endress+Hauser InfoServe, Weil and Freiburg	16.3	2.1
Others	0.4	2.5
Switzerland	53.9	41.8
Endress+Hauser Flow, Reinach	49.8	36.8
Others	4.1	5.0